



Society Of Financial Examiners

Associate Membership

The Society of Financial Examiners was incorporated in 1973 for the expressed purpose of establishing “a high professional standard for members engaged in the examination of insurance companies, credit unions and financial institutions.”

The Society has promoted uniform ethical standards for its members, developed educational and training programs especially for the complicated field of financial examination and established nationally recognized accreditation and certification programs. With a membership of over 1,600 the Society’s three professional designations are nationally recognized.

The Society offers the Accredited Financial Examiner (AFE) designation, the Certified Financial Examiner (CFE) designation, and the Automated Examination Specialist (AES) designation. Each of these designations has a high level of experience and education requirement including the successful completion of a series of examinations.

The members of the Society’s Board of Governors and its Executive Committee are pleased to offer the Associate Membership program. Through this program members of the insurance community who might not otherwise qualify for membership are invited to join the Society. This allows those individuals who have never been financial examiners, but who support the programs and objectives of the Society, the opportunity to become members.

Associate membership gives leading executives and other business professionals the opportunity to be affiliated with and to become active participants in the Society of Financial Examiners.

Associate members are entitled to all the rights of membership except those related to voting or holding any office within the Society. These benefits include:

- ◆ A handsome plaque which you can proudly display to demonstrate your support of the Society.
- ◆ “The Insight” – a bi-monthly publication packed with news on current issues of interest in financial examination and issues involving the NAIC, CSBS, and NASCUS.
- ◆ The Examiner® - a quarterly journal designed to keep you up-to-date on issues of interest to professionals of financial examination. With the *Examiner*, you have the opportunity to publish articles in your area of expertise.
- ◆ Annual Career Development Seminar designed to enhance the professionalism of Society members through in-depth learning sessions on current issues in financial examination.
- ◆ Training sessions conducted at the quarterly NAIC meetings specifically for SOFE members.
- ◆ An annual listing of your membership in the Examiner® journal.
- ◆ Participation at state chapter meetings of SOFE.

Application

I support the Society and its programs and hereby authorize you to nominate me to become an Associate member. I understand that my name will be submitted to the Executive Committee of the Society at its next regularly scheduled quarterly meeting. Enclosed is my annual membership fee of \$250. I understand that depositing my payment by SOFE does not signify approval of my application.

Print Name _____

Title _____

Preferred Mailing Address: Home _____ Business _____

Company Name _____

Company Address _____

City/State/Zip _____

Phone (_____) _____ Fax (_____) _____

Email: _____

Home Address _____

City/State/Zip _____

Phone (_____) _____

ANNUAL ASSOCIATE MEMBERSHIP FEE: \$250.00

Nominate by _____

Phone (_____) _____

Email: _____

Payment of organizational dues are generally deductible as ordinary and necessary business expense. Contributions or gifts are generally not deductible as charitable contributions for federal income tax purposes.

Please mail completed form to SOFE, 174 Grace Blvd., Altamonte Springs, FL 32714