



# SOCIETY OF FINANCIAL EXAMINERS<sup>®</sup>

*Supplemental Background Material*

**Course CFE 4**

**Financial Analysis**

(Passing grade for this exam is 66)

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**Financial Analysis**  
**CFE Course #4**  
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Topic:           **Financial Analysis of Property/ Casualty Companies**

Text

Required:       **NAIC Financial Analysis Handbook- 2005 annual/2006 quarterly  
Property/ Casualty Edition**

Objectives: To introduce the new financial analyst to the basic principles on which property and casualty insurance companies are analyzed and to provide an overview of the analysis process.

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Text

Required: **NAIC Financial Analysis Handbook- 2005 annual/2006 quarterly Life/ Health Edition**

Objectives: To introduce the new financial analyst to the basic principles on which life and health insurance companies are analyzed and to provide an overview of the analysis process.

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Required:       **NAIC Financial Analysis Handbook- 2005 annual/2006 quarterly Health Edition**

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