



SOFE

Society of Financial Examiners

INSIGHT

Report Your 2012 CRE Credits Online Now

SOFE is pleased to announce that you can now report your CRE credits online! No more paper forms to complete and scan, mail or fax. Plus, you can input your CRE credit as you earn it and your current records will be updated automatically!

How to File:

First read the handy guide the Education Committee developed to assist you. You'll find this linked to the home page www.sofe.org

Then, log into the Members Only area of the SOFE website and click on the "Update Your Profile" link and scroll down to "Current

CRE Reporting Cycle Details" and hit the "add credits" button. Guidelines on the process are also with the online form.

If you have any questions after reviewing the Credit Reporting Guide or in using the site, please contact SOFE at sofe@sofe.org

Please remember that all 2012 CRE reporting must be completed by January 31st, 2013. An extension to March 31st may be requested if necessary; but the request for an extension must be received no later than January 31st and accompanied by a \$50 extension processing fee.

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SOFE Renewal Due By January 31st, 2013

Dues for 2013 must be paid in full by January 31st, 2013. Dues are conveniently paid online at www.sofe.org.

To pay dues:

1. Log into the Members Only area link at the upper right tab of the SOFE website.
2. Then click on "Renew Your Dues"
3. Once you have submitted your payment information, print your receipt for your records or to use for reimbursement purposes.

If you have forgotten your username and password information, follow the instructions at the Member login area. Please be sure to safe-list (and/or add to your contacts) sofewebmaster@sofe.org in order to receive a reminder of your login information. Do not create a new account, as that will not access your correct record.

2013 Membership Dues payment information was emailed previously. If you missed your announcement, safe-list (and/or add to your contacts) sofe@sofe.org and sofewebmaster@sofe.org in order to receive SOFE updates, as well

as your online transaction information. It is best to pay online so that you have a receipt but if you must pay by check, login to the SOFE website to see your dues amount and then remit a check with full payment to SOFE, C/o Wells Fargo Bank, Lockbox #759265, Baltimore, MD 21275-9265. To receive correct credit for payment, you must submit with your payment: a clear record of your name, your member number, your email address, and note that the payment is for "SOFE 2013 Dues".



Important Announcements

CRE AUDITS

All members with a designation have the possibility of being selected for an audit of your 2011 CRE Reporting Form.

In 2010, the SOFE Executive Committee approved a new procedure for performing CRE audits as follows:

A random audit of 5% of all general members CRE Reports will be performed annually.

A 100% audit of new Board of Governors' CRE Reports will be performed their first year in office, and

A random sample of 20% of existing Board of Governors' CRE Reports will be performed each year.

Questionable and incomplete CRE reporting forms will be audited at 100%. If you have any questions, contact the SOFE staff at sofe@sofe.org.

Thanks to SOFE Breakfast Seminar Sponsors, Presenters

SOFE thanks Stroock & Stroock & Lavan LLP for sponsoring the November 30th SOFE Breakfast Seminar at the NAIC Fall meeting and panelists Michael Moriarty, Head of Regulatory Oversight and Compliance of Build America Mutual Assurance Company; and Anthony Shore, Vice President & Deputy General Counsel, Essent Us Holdings Inc, and Matti Peltonen of the NY Department of Financial Services, discussing the state of the financial and mortgage guaranty insurance industry after the financial crisis which decimated both industries.

Information on any planned SOFE/NAIC Breakfast Seminars will be posted at www.sofe.org at the Education tab under NAIC Breakfast Series.

SOFE 2013 CDS Call for Presentations

SOFE is pleased to announce the Call for Presentations for the 2013 Career Development Seminar at Nevada's spectacular Red Rock, Resort.

A Call for Presentations notice will be sent to all SOFE members. The link to the presentation submission form will be available on the SOFE home page www.sofe.org by December 14th, 2012.

SOFE members are encouraged to forward the Call for Presentations information and link to potential speakers who may not have received the Call for Presentations notice.

The information submitted online by prospective presenters will be used by the Program Committee in the selections of the presentations for the 2013 CDS.

Full details will be linked to the Call for Presentations announcement on the SOFE homepage. Potential presenters for the 2013 CDS will be required to complete the online presentation submission form no later than January 31st, 2013.

AUTHORS WANTED

The Publications Committee is looking for members to write articles for the quarterly Examiner magazine.

Authors will receive six Continuing Regulatory Credits (CRE) for each technical article selected for publication.

Interested authors should contact the Publications Committee Chair, Jenny Jeffers, via sofe@sofe.org





Designations Awarded

Congratulations to the following members who were granted SOFE designations by the Executive Committee following our last publication of InSIGHT

CFE Designees

- Joshua Ammerman – MS
- Andreas Ken Cofer – TX
- Andrew Coppedge – MO
- Robert G. Dynan – MA
- Tony Greer – MS
- Mark Douglas Griggs – KY
- Robin Hill – MS
- MaryCraig Misenheimer – AR
- Yohanness Negash – MD
- James R. Perot – LA
- Mei-Li Pitaktong – TX
- Francis Ryan – DC
- Patricia Shofner – KY
- Stuart E. Turney – ME
- Arias Wan – ME
- Bob Ping Wong – IA



AFE Designees

- John D’Amato – CT
- Edsel Dino – WA
- Jennifer Dornbusch – TX
- Gail Gallant – MD
- Sharon Hamala – TX
- Ricardo Mancilla – IL
- Bradley Neff – IN
- Ashley Sanders – MS
- Philip Schmoyer – PA
- Dmitriy Valekha – MD
- Mary Verville – NH
- Taisha Warner – LA
- Lixia Yang – CO

Welcome New Members!

Welcome to the new SOFE members who were approved by the Executive Committee following our last publication of InSIGHT :

General Members

- Kyle Billingsley – IN
- James Carrie – KS
- Amy Carter – KS
- Randa Craig – MS
- Bradley R. Hazelwood – FL
- Bailey Henning – KS
- Allen Lau – CA

- Robert Macullar – MA
- Rebecca Meyer – KS
- Douglas Pennington – MD
- Solomon L. Pokawa – SC
- Josue Ruiz – TX
- Darren Smith – KS
- Mary Steward – IN
- Jordan Wood – IN

Regulatory Members

- Susan Gozzo Andrews – CT
- Jaimee George – UT
- Tara Mitchell – TX
- Mitchell Root – KS



Mark Your Calendars | Upcoming SOFE Career Development Seminars



2013

July 21–24
Henderson Lake, Nevada
Red Rock Resort



2014

July 27–30
Philadelphia, Pennsylvania
Loews Philadelphia Hotel

Upcoming Executive Committee Meeting

The next Executive Committee Meeting is January 17, 2013 at DMG in Reston, VA.
Check the SOFE Calendar at www.sofe.org for future meeting dates

