



## SOCIETY OF FINANCIAL EXAMINERS®

### Application for Inactive Status

A member seeking Inactive status must notify the Society's headquarters in writing of his/her desire to become inactive by completing the form below. The headquarters staff makes the individual's membership inactive and notes such in the member's files. The individual is then no longer a member, so there are no dues, no mailings, no continuing education requirements, and no right to use the SOFE designations (AFE, CFE, AES). If the individual wishes to reactivate his/her membership and/or Designation with SOFE from an Inactive status, the individual should complete the Application for Reactivation of Membership.

If an inactive member has been inactive for **over five years** and wishes to reactive his/her membership and/or certification with SOFE, the individual should complete the Application for Reactivation of Membership. The SOFE Membership Committee will require the completion of 40 credit hours of continuing regulatory education (CRE) earned within the last 1 year prior to approving an Application for Reactivation of Membership for individuals who have been inactive for over five years. The CRE courses must meet the current designation CRE requirements, must include the most recent NAIC Financial Condition Examiners Handbook or Financial Analysis Handbook training, and must include Ethics training.

Name \_\_\_\_\_

Designation \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Personal Phone \_\_\_\_\_ Personal E-Mail \_\_\_\_\_

Reason for applying for Inactive status: \_\_\_\_\_

\_\_\_\_\_

I understand and agree to the conditions outlined above regarding Inactive status and the requirements for Reactivation from Inactive status.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Return Completed Form by E-Mail to [sofe@sofe.org](mailto:sofe@sofe.org) or mail to  
Society of Financial Examiners, 3505 Vernon Woods Dr., Summerfield, NC 27358**